

# VISAMAN GLOBAL SALES LIMITED

CIN: L24311GJ2019PLC108862



Regd. Office: C/O., Jain Traders, 8, Sorathiwadi Near Narmada, 80 Feet Road, Rajkot-360002, Gujarat, India  
Email id: visamansales@gmail.com | Phone No. 9023730627 | Website: visamanglobalsales.com

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August 06, 2025

To,

The Listing Department

**National Stock Exchange of India Limited**

Exchange Plaza, Plot no. C/1, G Block,

Bandra - Kurla Complex, Bandra (East),

Mumbai - 400051

**SYMBOL: VISAMAN**

**ISIN: INE0BHK01012**

Dear Sir/Ma'am,

**Sub: Corrigendum to the Notice of the Extra-Ordinary General Meeting ("EGM").**

This is in continuation to our intimation dated July 23, 2025, wherein the Company has informed about the Extraordinary General Meeting ("EGM") of the shareholders of the Company which is scheduled to be held on Thursday, August 14, 2025 at 10:30 a.m. IST through Video Conferencing / Other Audio-Visual Means.

The EGM Notice dated July 16, 2025, were sent to the shareholders of the Company on July 23, 2025, in due compliance with the provisions of the Companies Act, 2013, and rules made thereunder, read with circulars issued by the Ministry of Corporate Affairs and Securities and Exchange Board of India.

This corrigendum to the Notice of the EGM regarding changes in the notice shall form an integral part of the Notice of EGM dated July 16, 2025, which has already been circulated to shareholders of Company and on and from the date hereof, the Notice of the EGM shall always be read in conjunction with this Corrigendum. A copy of the detailed Corrigendum is enclosed herewith. The said Corrigendum is also being uploaded on the website of the Company at [www.visamanglobalsales.com](http://www.visamanglobalsales.com)

Except as detailed in the attached Corrigendum, all other contents of the EGM Notice along with Explanatory Statement dated July 16, 2025, shall remain unchanged.

Kindly take the same on your record.

Thanking you,

Yours faithfully,

**For Visaman Global Sales Limited**

**Mitulkumar Sureshchandra Vasa**

**Managing Director**

**DIN: 07789750**

## **CORRIGENDUM TO THE NOTICE OF EXTRA-ORDINARY GENERAL MEETING**

Visaman Global Sales Limited (“Company”) has issued a Notice of Extra-ordinary General Meeting dated July 16, 2025, for convening the Extraordinary General Meeting (“EGM”) of the shareholders of the Company, which is scheduled to be held on Thursday, August 14, 2025 at 10:30 a.m. IST. through Video Conferencing / Other Audio-Visual Means, the Notice of the EGM has been dispatched to the shareholders of the Company in due compliance with the provisions of the Companies Act, 2013 read with the relevant rules made thereunder.

This corrigendum is being issued to give notice to amend/clarify/modify details as mentioned herein, pursuant to the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“SEBI ICDR Regulations”).

amendment/clarification/modification in the Explanatory Statement to the Notice

1. In point no i. “the objects of the preferential issue”

The bifurcation of the proposed utilisation of proceeds was earlier presented in crores. For clarity, the same bifurcation is now presented in absolute rupee terms, without any change in allocation.

2. In point v “Basis on which the price has been arrived at” The following text shall be added/replaced to clarify the basis of pricing:

- i. In accordance with Clause 8(c) of the Articles of Association (AOA), a valuation report is required for issuance of shares on a preferential basis.
- ii. Pursuant to the requirements of Clause 8(c) of the Articles of Association and in accordance with Regulation 166A and other applicable provisions of the SEBI ICDR Regulations, the Company has obtained a valuation report from a registered valuer.

3. For point viii the entire text including the heading is to be replaced as follows

### **viii. Intent of the promoters, directors, key managerial personnel or senior management of the Company to subscribe to the offer:**

The preferential issue of equity warrants is being made to the proposed allottee(s) belonging to the Promoters & Promoter Group of the Company as per the list of the Proposed Allottees mentioned in Resolution No. 3.

Apart from the Proposed Allottees mentioned in the Resolution No. 3, none of the other promoters, members of promoter group, directors, key managerial personnel or senior management of the Company intend to subscribe to the offer of equity shares and equity warrants.

4. In point xx. Valuation report from a Registered valuer  
The hyperlink for the valuation report is updated. The revised link is:  
[https://visamanglobalsales.com/welcome/investor\\_offers/Valuation\\_Report](https://visamanglobalsales.com/welcome/investor_offers/Valuation_Report)

5. In point x. The percentage (%) of Post Preferential Issue Capital that may be held by allottees and Change in Control, if any, consequent to the Preferential Issue and in point xvi. The identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the proposed allottees, the percentage of post preferential issue capital that may be held by them:

The details of the allottee “Hemal Jayant Dhulia HUF” who holds shares as on July 15, 2025 has to be replaced as follows.

Name of Proposed allottee	Category	Identity of Natural Person who are the Ultimate Beneficial Owner of the Shares proposed to be issued	Pre-Preferential Issue as on July 15, 2025		No. of Equity Shares to be Allotted	Post Allotment of Equity Shares pursuant to the Preferential allotment (Assuming conversion of warrants proposed to be issued)	
			No. of Equity Shares Held	% Held		No. of Equity Shares Held	% Held
Hemal Jayant Dhulia HUF	Non-Promoter	Hemal Jayantkumar Dhulia	3000	0.02	6000	9000	0.04

For information other allottee(s) Rashmi Chand and Mukta Gupta have also acquired 3000 shares each after the relevant date i.e. July 15, 2025 hence the same are not covered in notice however, the said shares will form part of pre-preferential holdings and will also be locked in as per SEBI ICDR Regulations,

Except for the aforementioned amendments, all other contents of the EGM Notice dated July 16, 2025, shall remain unchanged.

For ease of reference and clarity, the relevant portions of the explanatory statement incorporating the above changes are reproduced after this corrigendum.

This Corrigendum to the Notice of the EGM shall form an integral part of the Notice of EGM which has already been circulated to shareholders of Company and on and from the date hereof, the Notice of the EGM shall always be read in conjunction with this Corrigendum.

This Corrigendum is also being published in the Financial Express (English and Gujarat Edition) and will also be made available on website of Stock Exchange i.e. National Stock Exchange of India Limited and on the website of the Company at [www.visamanglobalsales.com](http://www.visamanglobalsales.com).

By order of the Board of Directors  
**For Visaman Global Sales Limited**  
Sd/-  
**Mitulkumar Sureshchandra Vasa**  
**Managing Director**  
**DIN: 07789750**

**Date:** August 06, 2025  
**Place:** Rajkot

**Amendment/clarification/modification in the points of the Explanatory Statement to the Notice**

**i. The objects of the preferential issue:**

The Company intends to utilize the proceeds raised through the Preferential Issue ("Issue Proceeds") towards the following objects:

- 1. Working Capital Requirements** - To meet the Company's working capital requirements for its day-to-day business operations and to support business growth, as determined by the Board in accordance with applicable laws.
- 2. General Corporate Purpose and Issue related expenses**- An amount of up to 25% (twenty-five percent) of the issue proceeds shall be utilized towards general corporate purposes and expenses related to this issue. This includes, but is not limited to, meeting general corporate exigencies, contingencies, administrative and operational costs, and other purposes as permitted under applicable laws, as may be determined by the Board from time to time.

The proceeds raised through the Preferential Issue ("Issue Proceeds") shall be used as follows:

<b>Purpose</b>	<b>Total estimated amount to be utilised for each of the Objects*</b>	<b>Tentative Timeline for utilization</b>	<b>Till funds are utilized, disclose the mode in which funds will be kept</b>
Working Capital Requirements	43,98,34,500	Within 12 months from the date of receipt of funds	Deposited in Schedule Commercial Bank, in Cash credit / Fixed Deposit accounts
General Corporate Purpose and Issue related expenses	14,66,11,500		

\*Considering 100% subscription of equity shares and equity warrants including conversion of warrants into equity shares within the stipulated time.

Given that the Preferential Issue is also for convertible Warrants, the Issue Proceeds of warrants shall be received by the Company within 18 (eighteen) months from the date of allotment of the Warrants in terms of Chapter V of the SEBI ICDR Regulations, and as estimated by our management, the entire Issue Proceeds would be utilized for the all the aforementioned Objects, in phases, as per the Company's business requirements and availability of Issue Proceeds, within 12 months from the date of receipt of funds (as set out herein).

The above stated fund requirements are based on internal management estimates and have not been appraised by any bank, financial institution or any other external agency. They are based on current circumstances of our business. The Company may have to revise its estimates from time to time on account of various

factors beyond its control, such as financial, market and sectoral conditions, competitive environment, business performance and strategy and interest or exchange rate fluctuations. Consequently, the funding requirements of our Company and deployment schedules are subject to revision in the future at the discretion of the management, however the same will be done in compliance with applicable laws.

**v. Basis on which the price has been arrived at:**

- a. The equity shares of Company are listed on SME Platform of National Stock Exchange of India Limited i.e. NSE EMERGE PLATFORM (Stock Exchange) and are frequently traded in accordance with the SEBI (ICDR) Regulations.
- b. In case of the frequently traded shares, as per Regulation 164(1) of the SEBI (ICDR) Regulations, 2018, a minimum issue price of the Equity Shares in preferential issues has to be calculated as:
  - (i) 90 (ninety) trading days volume weighted average price (VWAP) of the equity shares of the Company preceding the Relevant Date: i.e. Rs. 47.69 per equity share.
  - (ii) 10 (ten) trading days volume weighted average price (VWAP) of the equity shares of the Company preceding the Relevant Date: i.e. Rs. 55.27 per equity share.

whichever is higher.

In terms of the provisions of Regulation 164(1) of the SEBI ICDR Regulations, the minimum price at which the equity shares may be issued computes to Rs. 55.27/- each as per the above-mentioned pricing formula. Further, in accordance with Clause 8(c) of the Articles of Association (AOA), a valuation report is required for issuance of shares on a preferential basis.

Pursuant to the requirements of Clause 8(c) of the Articles of Association and in accordance with Regulation 166A and other applicable provisions of the SEBI ICDR Regulations, if any the Valuation Report is obtained from CA Sejal Agrawal, Director of Procurve Valux Private Limited, Registered Valuer having IBBI Registration No. IBBI/RV-E/02/2025/218 having office at E- 716 Ganesh Glory 11, Nr BSNL Office 100 Ft JG Gota, Ahmedabad, Daskroi, Gujarat, India, 382481 and the value of Equity Shares for the proposed preferential issue of the Company has been determined in accordance with the requirements of the SEBI (ICDR) Regulations.

In view of the above factors, the Board of Directors of the Company decided to issue these securities to be allotted on preferential basis to the proposed allottees at Rs. 60/- being not less than the floor price computed in accordance with Chapter V of the SEBI ICDR Regulations.

Further, given that the equity shares of the Company have been listed for a period of more than 90 (ninety) trading days prior to the relevant date, the Company is not

required to re-compute the issue price as per Regulation 164(3) the SEBI ICDR Regulations, and therefore, the Company is not required to submit the undertakings specified under Regulations 163(1)(g) and 163(1)(h) of the SEBI ICDR Regulations.

If the Company is required to re-compute the price then it shall undertake such re-computation and if the amount payable on account of the re-computation of price is not paid by the Proposed Allottees within the time stipulated in the SEBI ICDR Regulations, the equity shares and warrants proposed to be issued pursuant to this resolution would have been continued to be locked in till the time such amount would have paid by the Proposed Allottees.

**viii. Intent of the promoters, directors, key managerial personnel or senior management of the Company to subscribe to the offer:**

The preferential issue of equity warrants is being made to the proposed allottee(s) belonging to the Promoters & Promoter Group of the Company as per the list of the Proposed Allottees mentioned in Resolution No. 2.

Apart from the Proposed Allottees mentioned in the Resolution No. 2, none of the other promoters, members of promoter group, directors, key managerial personnel or senior management of the Company intend to subscribe to the offer of equity shares and equity warrants.

**ii. The percentage (%) of Post Preferential Issue Capital that may be held by allottees and Change in Control, if any, consequent to the Preferential Issue:**

Sr No	Name of Proposed Allottee	Category	Pre-Preferential Issue as on July 15, 2025		No. of Equity Shares / Warrants to be Allotted	Post Allotment of Equity Shares pursuant to the Preferential allotment (Assuming conversion of warrants proposed to be issued)	
			No. of Equity Shares Held	% Held		No. of Equity Shares	Percentage (%)
<b>Below is the list of Proposed Allottee(s) of 55,74,100 Equity Shares</b>							
1.	Genelia Ritesh Deskhmukh	Non-Promoter	-	-	201000	201000	0.85
2.	Arjun Bijlani	Non-Promoter	-	-	102000	102000	0.43
3.	Kaushik Jitendrakumar Adesara	Non-Promoter	-	-	16600	16600	0.07
4.	Adesara Julie Kaushik	Non-Promoter	3000	0.02	16600	19600	0.08
5.	Jitendrakumar Jayantilal Adesara	Non-Promoter	33000	0.24	100000	133000	0.56
6.	Kunal Jitendra Adesara	Non-Promoter	6000	0.04	16600	22600	0.10

7.	Kunalkumar Jitendrakumar Adesara HUF	Non- Promoter	-	-	16600	16600	0.07
8.	Kaushikkumar Jitendrabhai Adesara HUF	Non- Promoter	3000	0.02	23300	26300	0.11
9.	Adesara Jitendra Jayantilal HUF	Non- Promoter	-	-	16600	16600	0.07
10.	Shwetaben Kunalkumar Adesara	Non- Promoter	3000	0.02	16600	19600	0.08
11.	Jyotsanaben Jayeshbhai Pipaliya	Non- Promoter	-	-	8300	8300	0.04
12.	Jayeshbhai Jivrajbhai Pipaliya	Non- Promoter	-	-	8300	8300	0.04
13.	Khakhkhar Pratikkumar Dineshbhai	Non- Promoter	-	-	5000	5000	0.02
14.	Rachchh Yaja Kalpesh	Non- Promoter	3000	0.02	16600	19600	0.08
15.	Bhavika Chavada	Non- Promoter	-	-	666000	666000	2.82
16.	Kedar Dilip Kothari	Non- Promoter	-	-	201000	201000	0.85
17.	Sweta Lath	Non- Promoter	-	-	201000	201000	0.85
18.	Hiten Natwarlal Shah	Non- Promoter	-	-	51000	51000	0.22
19.	Nikita Hiten Shah	Non- Promoter	-	-	51000	51000	0.22
20.	Hetal Parag Vaghela	Non- Promoter	-	-	9000	9000	0.04
21.	Unmesh Haridas HUF	Non- Promoter	-	-	24000	24000	0.10
22.	Prakashbhai Dhirajlal Vora	Non- Promoter	-	-	3000	3000	0.01
23.	Makadia Savitaben Parshottambhai	Non- Promoter	-	-	33000	33000	0.14
24.	Pravinkumar Ganeshbhai Chaudhari	Non- Promoter	-	-	3000	3000	0.01
25.	Ravikumar Pravinbhai Thakkar	Non- Promoter	-	-	6000	6000	0.03
26.	Gosara Rashmi Deep	Non- Promoter	-	-	6000	6000	0.03
27.	Darshil M Vora HUF	Non- Promoter	-	-	3000	3000	0.01
28.	Shah Harsh	Non- Promoter	-	-	45000	45000	0.19
29.	Sangani Jigna Amish	Non- Promoter	-	-	3000	3000	0.01
30.	Gabriel Pet Straps Ltd	Non- Promoter	-	-	150000	150000	0.64
31.	Kavathiya Aakash Nilesh	Non- Promoter	-	-	30000	30000	0.13

32.	Vansjaliya Navneet Lavjibhai	Non-Promoter	-	-	3000	3000	0.01
33.	Rajesh Rugnathbhai Nandasana	Non-Promoter	-	-	3000	3000	0.01
34.	Mehul Bipin Rajpara	Non-Promoter	-	-	99000	99000	0.42
35.	Mehta Hetalben Hirenbbhai	Non-Promoter	-	-	3000	3000	0.01
36.	Atulbbhai Thakarashibhai Kalola	Non-Promoter	-	-	9000	9000	0.04
37.	Narendra Amrutlal Kakkad	Non-Promoter	-	-	3000	3000	0.01
38.	Joshi Dayben Tulsibhai	Non-Promoter	-	-	6000	6000	0.03
39.	Jogiyani Sapana Yogeshbbhai	Non-Promoter	-	-	9000	9000	0.04
40.	Baldev Kaushal Prvinbbhai	Non-Promoter	-	-	9000	9000	0.04
41.	Prasanna Mahendrabhai Sodha HUF	Non-Promoter	-	-	3000	3000	0.01
42.	Rayjada Namrata Jay	Non-Promoter	-	-	9000	9000	0.04
43.	Juhi Parekh	Non-Promoter	-	-	9000	9000	0.04
44.	Manoj Parekh	Non-Promoter	-	-	9000	9000	0.04
45.	Smit Sampat	Non-Promoter	-	-	9000	9000	0.04
46.	Parul Ved	Non-Promoter	-	-	9000	9000	0.04
47.	Jitendra Bhanderi	Non-Promoter	-	-	9000	9000	0.04
48.	Manisha Bhanderi	Non-Promoter	-	-	9000	9000	0.04
49.	Champaben Kachala	Non-Promoter	-	-	15000	15000	0.06
50.	Daxaben Kachhala	Non-Promoter	-	-	15000	15000	0.06
51.	Paras Kariya	Non-Promoter	-	-	18000	18000	0.08
52.	Ushaben Raveshia	Non-Promoter	-	-	15000	15000	0.06
53.	Vivek Sonchhatra	Non-Promoter	-	-	9000	9000	0.04
54.	Divyang J Metaliya	Non-Promoter	-	-	9000	9000	0.04
55.	Deep Moteria	Non-Promoter	-	-	9000	9000	0.04
56.	Rohan Vaidya	Non-Promoter	-	-	9000	9000	0.04
57.	Naimish Raiyani	Non-Promoter	-	-	9000	9000	0.04



58.	Bharatbhai Kukadia	Non-Promoter	-	-	9000	9000	0.04
59.	Rajat Devaliya	Non-Promoter	-	-	9000	9000	0.04
60.	Divyesh V Tanti HUF	Non-Promoter	-	-	9000	9000	0.04
61.	Samir Vanjara	Non-Promoter	-	-	9000	9000	0.04
62.	Ranjit Vaja	Non-Promoter	-	-	9000	9000	0.04
63.	Win Security	Non-Promoter	-	-	9000	9000	0.04
64.	Rakesh Virani	Non-Promoter	-	-	9000	9000	0.04
65.	Anil Sojitra	Non-Promoter	-	-	9000	9000	0.04
66.	Ketan Tanna	Non-Promoter	-	-	9000	9000	0.04
67.	Bharat Ramani	Non-Promoter	-	-	9000	9000	0.04
68.	Akshay Vora	Non-Promoter	-	-	9000	9000	0.04
69.	Mittoo Sharma	Non-Promoter	-	-	12000	12000	0.05
70.	Vishnu Khandelwal	Non-Promoter	-	-	9000	9000	0.04
71.	Prakash Shantilal Dholakia	Non-Promoter	-	-	9000	9000	0.04
72.	Bhupesh Khandelwal	Non-Promoter	-	-	9000	9000	0.04
73.	Usha Prakash Dholakia	Non-Promoter	-	-	6000	6000	0.03
74.	Chetna Chandresh Dholakia	Non-Promoter	-	-	9000	9000	0.04
75.	Yashvi Vatsal Dholakia	Non-Promoter	-	-	6000	6000	0.03
76.	Gosai Ravi Bharatbhai	Non-Promoter	-	-	6000	6000	0.03
77.	Vaghela Parag Kishorbhai	Non-Promoter	-	-	9000	9000	0.04
78.	Bhavesb Narbherambhai Limbasiya (HUF)	Non-Promoter	-	-	6000	6000	0.03
79.	Gangwani Sureshbhai Girdharbhai	Non-Promoter	-	-	30000	30000	0.13
80.	Komal S Gangwani	Non-Promoter	-	-	30000	30000	0.13
81.	Gangwani Vidhyaben Girdharbhai	Non-Promoter	-	-	30000	30000	0.13
82.	Gangwani Bharat Girdharlal	Non-Promoter	-	-	30000	30000	0.13
83.	Gangwani Arpita Bharat	Non-Promoter	-	-	30000	30000	0.13

84.	Radhika Parmar	Non-Promoter	-	-	33000	33000	0.14
85.	Sangitaben Ajani	Non-Promoter	-	-	18000	18000	0.08
86.	Kishan Kathvadia	Non-Promoter	-	-	18000	18000	0.08
87.	Pavan Chavada`	Non-Promoter	-	-	9000	9000	0.04
88.	Divyesh Sorathiya	Non-Promoter	-	-	9000	9000	0.04
89.	Chikani Krishit Nitinbhai	Non-Promoter	-	-	21000	21000	0.09
90.	Manekmoti Tusharbhai Thakkarshibhai	Non-Promoter	-	-	21000	21000	0.09
91.	Vijay Shah	Non-Promoter	-	-	60000	60000	0.25
92.	Jayesh Shah	Non-Promoter	-	-	42000	42000	0.18
93.	Mayur M Mehta	Non-Promoter	-	-	15000	15000	0.06
94.	Basantidevi O Taori	Non-Promoter	-	-	21000	21000	0.09
95.	Dsouza Neil Aloysius	Non-Promoter	-	-	51000	51000	0.22
96.	Nand Nandan Sureka	Non-Promoter	-	-	150000	150000	0.64
97.	Kashyap Chandrakant Popat (HUF)	Non-Promoter	-	-	18000	18000	0.08
98.	Vishal Shailesh Gala	Non-Promoter	-	-	18000	18000	0.08
99.	Tarun K Gandhi (HUF)	Non-Promoter	-	-	18000	18000	0.08
100.	Viren Jitendra Kitavat	Non-Promoter	-	-	12000	12000	0.05
101.	Anurag Verulkar	Non-Promoter	-	-	12000	12000	0.05
102.	Ankit Handa	Non-Promoter	-	-	12000	12000	0.05
103.	Mukta Gupta	Non-Promoter	-	-	12000	12000	0.05
104.	Swapan Kumar Ghosh	Non-Promoter	-	-	12000	12000	0.05
105.	Naveen Kumar Gupta	Non-Promoter	-	-	12000	12000	0.05
106.	Sameer Niranjandas Chugh	Non-Promoter	-	-	48000	48000	0.20
107.	Ritesh Milan Salot	Non-Promoter	-	-	12000	12000	0.05
108.	Ravi Shankar Gupta	Non-Promoter	-	-	12000	12000	0.05

109.	Sanjay Vimalchand Jain	Non-Promoter	-	-	12000	12000	0.05
110.	Trilochana Rasiklal Shah	Non-Promoter	-	-	12000	12000	0.05
111.	Prafulla Rajendra Shah	Non-Promoter	-	-	12000	12000	0.05
112.	Krishnha Sheshan	Non-Promoter	-	-	12000	12000	0.05
113.	Madhukar Ramarao	Non-Promoter	-	-	12000	12000	0.05
114.	Ustab Ganguly	Non-Promoter	-	-	27000	27000	0.11
115.	Saurav NAG	Non-Promoter	-	-	45000	45000	0.19
116.	Saroj V Sayani	Non-Promoter	-	-	15000	15000	0.06
117.	Mahendra Shah	Non-Promoter	-	-	15000	15000	0.06
118.	Meeta Shah	Non-Promoter	-	-	15000	15000	0.06
119.	Malay Kamlesh Shah	Non-Promoter	-	-	15000	15000	0.06
120.	Bharti Praful Kenia	Non-Promoter	-	-	15000	15000	0.06
121.	Rashmi Chand	Non-Promoter	-	-	3000	3000	0.01
122.	Ajay Vijay Dhanuka	Non-Promoter	51000	0.37	51000	102000	0.43
123.	Poonam Ajay Dhanuka	Non-Promoter	63000	0.46	75000	138000	0.59
124.	Sarla Vijay Dhanuka	Non-Promoter	-	-	75000	75000	0.32
125.	Bhushan Ravindrasing Pardhesi	Non-Promoter	-	-	102000	102000	0.43
126.	Shubham Agrawal	Non-Promoter	-	-	102000	102000	0.43
127.	Ashish Saraogi	Non-Promoter	-	-	102000	102000	0.43
128.	Gaurav Dilip Nalawade	Non-Promoter	-	-	51000	51000	0.22
129.	Parag Sunil Agrawal	Non-Promoter	18000	0.13	102000	120000	0.51
130.	Manjudevi Sunil Agrawal	Non-Promoter	33000	0.24	102000	135000	0.57
131.	Nittyta Atul Agrawal	Non-Promoter	-	-	102000	102000	0.43
132.	Atul Pyarelal Agrawal	Non-Promoter	-	-	102000	102000	0.43
133.	Rajesh Sumerchand Agrawal	Non-Promoter	51000	0.37	102000	153000	0.65
134.	Neha Chetan Agrawal	Non-Promoter	-	-	102000	102000	0.43

135.	Puneet Kumar Jain	Non-Promoter	-	-	30000	30000	0.13
136.	Anuradha Rajesh Gupta	Non-Promoter	-	-	27000	27000	0.11
137.	Shuchi Prateek Gupta	Non-Promoter	-	-	27000	27000	0.11
138.	Swati Anupam Agrawal	Non-Promoter	-	-	15000	15000	0.06
139.	Khandelwal Piyush Kailash	Non-Promoter	-	-	30000	30000	0.13
140.	Saket Gupta	Non-Promoter	-	-	27000	27000	0.11
141.	Aniket Shankar Mali	Non-Promoter	-	-	51000	51000	0.22
142.	Chetan Shyamsundar Agrawal	Non-Promoter	51000	0.37	51000	102000	0.43
143.	Paras Dhanjibhai Sankhavara	Non-Promoter	-	-	15000	15000	0.06
144.	Vadukiya Brijesh Maheshbhai	Non-Promoter	-	-	9000	9000	0.04
145.	Khatrri Rina Prashantkumar	Non-Promoter	-	-	9000	9000	0.04
146.	Vekaria Payalben Maheshbhai	Non-Promoter	-	-	9000	9000	0.04
147.	Malti Mansukhbhai Bhanderi	Non-Promoter	-	-	9000	9000	0.04
148.	Dhruti Rahul Zaveri	Non-Promoter	-	-	30000	30000	0.13
149.	Rahul D Zaveri	Non-Promoter	-	-	30000	30000	0.13
150.	Priti Viren Dhulia	Non-Promoter	-	-	6000	6000	0.03
151.	Hemal Jayant Dhulia HUF	Non-Promoter	3000	0.02	6000	9000	0.04
152.	Jayant Pranlal Dhulia	Non-Promoter	-	-	6000	6000	0.03
153.	Pareshkumar Narshibhai Nanda	Non-Promoter	-	-	21000	21000	0.09
154.	Ghetiya Ravi Rameshbhai	Non-Promoter	-	-	15000	15000	0.06
155.	Shashank Vyas	Non-Promoter	-	-	27000	27000	0.11
156.	Arpan Sexena	Non-Promoter	-	-	15000	15000	0.06
157.	Priyesh Agrawal	Non-Promoter	-	-	12000	12000	0.05
158.	Rishank Tiwari	Non-Promoter	-	-	15000	15000	0.06
159.	Nikhil Gupta	Non-Promoter	-	-	12000	12000	0.05
160.	P S Dhakate HUF	Non-Promoter	-	-	15000	15000	0.06
161.	Pushpa Menon	Non-Promoter	-	-	12000	12000	0.05

162.	Krishna V Talreja	Non-Promoter	-	-	150000	150000	0.64
163.	Sanjay Harshadrai Mehta	Non-Promoter	-	-	99000	99000	0.42
164.	Sumeet Rashmikant Pandya	Non-Promoter	-	-	27000	27000	0.11
165.	Ashaben Jitendrakumar Narvani	Non-Promoter	-	-	9000	9000	0.04
166.	Fulabhai P Shingala	Non-Promoter	-	-	15000	15000	0.06
<b>Below is the list of Proposed Allottee(s) of 42,00,000 Fully Convertible Equity Warrants</b>							
167.	Kular Brijesh N	Promoter	69	0.00	40000	40069	0.17
168.	Hetvi Mitulkumar Vasa	Promoter Group	0	0.00	30000	30000	0.13
169.	Visaman Holdings Private Limited	Promoter Group	0	0.00	300000	300000	1.27
170.	Mitulkumar Sureshchandra Vasa	Promoter	36,79,800	26.64	2660000	6339800	26.88
171.	Sureshchandra Gulabchand Vasa	Promoter	51,40,800	37.22	1170000	6310800	26.76

- xvi. The identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the proposed allottees, the percentage of post preferential issue capital that may be held by them:**

Sr. No	Name of Proposed Allottee	Identity of Natural Person who are the Ultimate Beneficial Owner of the Shares proposed to be issued	Pre- Preferential Issue as on July 15, 2025		No. of Equity Shares/Warrants to be allotted	Post Allotment of Equity Shares/Warrants pursuant to the Preferential allotment	
			No. of Equity Shares/Warrants Held	% Held		No. of Equity Shares	Percentage (%)
1.	Visaman Holdings Private Limited	Mitulkumar Sureshchandra Vasa	-	-	3,00,000	3,00,000	1.27
2.	Kunalkumar Jitendrakumar Adesara HUF	Kunal Jitendra Adesara	-	-	16,600	16,600	0.07
3.	Kaushikkumar Jitendrabhai Adesara HUF	Kaushikkumar Jitendrabhai Adesara	3,000	0.02	23,300	26,300	0.11
4.	Adesara Jitendra Jayantilal HUF	Jitendrakumar Jayantilal Adesara	-	-	16,600	16,600	0.07
5.	Unmesh Haridas HUF	Unmesh Haridas Thakkar	-	-	24,000	24,000	0.10

6.	Darshil M Vora HUF	Darshil Milankumar Vora	-	-	3000	3000	0.01
7.	Gabriel Pet Straps Ltd	Shah Jay Pareshbhai	-	-	150000	150000	0.64
8.	Prasanna Mahendrabhai Sodha HUF	Prasanna Mahendrabhai Sodha	-	-	3000	3000	0.01
9.	Divyesh V Tanti HUF	Divyesh V Tanti	-	-	9000	9000	0.04
10.	Win Security	Geeta R Joshi	-	-	9000	9000	0.04
11.	Bhavesb Narbherambhai Limbasiya HUF	Limbasiya Bhavesb N	-	-	6000	6000	0.03
12.	Kashyap Chandrakant Popat HUF	Kashyap Chandrakant Popat	-	-	18000	18000	0.08
13.	Tarun K Gandhi HUF	Tarun Kishanchand Gandhi	-	-	18000	18000	0.08
14.	Hemal Jayant Dhulia HUF	Hemal Jayantkumar Dhulia	3000	0.02	6000	9000	0.04
15.	P S Dhakate HUF	Pundlik Somaji Dhakate	-	-	15000	15000	0.06

**xx. Valuation report from a Registered valuer:**

CA Sejal Agrawal, Director of Procurve Valux Private Limited, Registered Valuer having IBBI Registration No. IBBI/RV-E/02/2025/218 having office at E- 716 Ganesh Glory 11, Nr BSNL Office 100 Ft JG Gota, Ahmedabad, Daskroi, Gujarat, India, 382481, has issued the valuation report for the issue.

The copy of the report has been uploaded on the Company's website which is

[https://visamanglobalsales.com/welcome/investor\\_offers/Valuation\\_Report](https://visamanglobalsales.com/welcome/investor_offers/Valuation_Report)

By order of the Board of Directors  
**For Visaman Global Sales Limited**

**Sd/-**  
**Mitulkumar Sureshchandra Vasa**  
**Managing Director**  
**DIN: 07789750**

**Date:** August 06, 2025  
**Place:** Rajkot